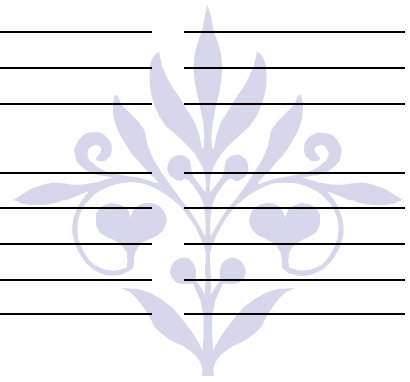


BUDGET HISTORY & PROJECTION

	<i>5 Years Ago</i>	<i>Current Year</i>	<i>5 Years From Now</i>
Home expense:	_____	_____	_____
Mortgage / Lease payments	_____	_____	_____
Condominium Assessment Fee	_____	_____	_____
Real estate tax on home	_____	_____	_____
Dwelling insurance	_____	_____	_____
Major Household Improvements	_____	_____	_____
Home Maintenance & Minor Improvements	_____	_____	_____
Gas, electricity and other utilities	_____	_____	_____
Household Purchases	_____	_____	_____
Cable / Internet	_____	_____	_____
Domestic Help	_____	_____	_____
Vehicle insurance	_____	_____	_____
Vehicle lease or loan payments	_____	_____	_____
Vehicle & travel expenses:	_____	_____	_____
Food (in the home)	_____	_____	_____
Food (away from home)	_____	_____	_____
Clothing and accessories	_____	_____	_____
Laundry and dry cleaning	_____	_____	_____
Personal care and miscellaneous	_____	_____	_____
Alimony, Support Payments	_____	_____	_____
Education	_____	_____	_____
Allowance for children	_____	_____	_____
Children's Activities	_____	_____	_____
Dependent Care	_____	_____	_____
Medical Care	_____	_____	_____
Pretax Medical Plan	_____	_____	_____
Books, Papers, Magazines	_____	_____	_____
Gifts	_____	_____	_____
Expenses for Pets / Hobbies	_____	_____	_____
Life insurance	_____	_____	_____
Medical insurance	_____	_____	_____
Disability income insurance	_____	_____	_____
Health insurance	_____	_____	_____
Accident/Liability Insurance	_____	_____	_____



BUDGET HISTORY & PROJECTION, Continued

	<i>5 Years Ago</i>	<i>Current Year</i>	<i>5 Years From Now</i>
Legal Expense, Tax Preparation, Safe Deposit Box	_____	_____	_____
Professional fees /Dues	_____	_____	_____
Unreimbursed Job-Related Expenses	_____	_____	_____
Personal Savings	_____	_____	_____
Retirement Savings	_____	_____	_____
Loan Interest Payments	_____	_____	_____
Principal Payments on Debt	_____	_____	_____
Federal income tax	_____	_____	_____
State income tax	_____	_____	_____
Local income tax	_____	_____	_____
Social security taxes	_____	_____	_____
Charitable Contributions	_____	_____	_____
Entertainment	_____	_____	_____
Recreation	_____	_____	_____
Vacation	_____	_____	_____
Other (specify)	_____	_____	_____
<i>Total annual expense</i>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<i>Average monthly expense</i>	<input type="text"/>	<input type="text"/>	<input type="text"/>

